



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, September 16, 2021

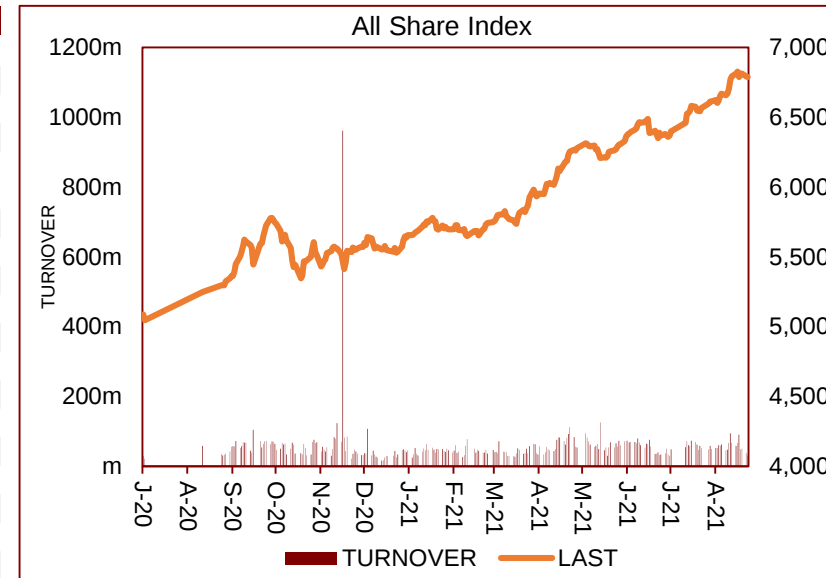




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,869.78	0.45	0.41	0.75	7.06	23.29	40.26 KWD	2.66	27.08
Kuwait Premier Index	7,511.27	0.51	0.36	0.51	7.69	23.44	30.31 KWD	2.32	28.39
Kuwait Main Index	5,600.82	0.27	0.56	1.50	5.14	22.80	9.95 KWD	3.69	23.19
NIC 50	8,353.45	0.46	0.31	0.43	7.62	23.44	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,581.05	0.63	1.13	1.31	9.19	25.24	23.17 KWD	1.32	29.39
Telecom	1,100.74	0.18	0.35	-1.14	1.88	-0.14	3.37 KWD	0.70	13.03
Industrials	1,168.60	-0.30	-0.16	0.35	3.32	31.26	4.15 KWD	0.90	11.42
Financial services	1,308.45	0.34	1.68	3.84	13.13	40.74	3.24 KWD	0.78	10.78
Real estate	1,279.17	0.51	1.57	2.87	7.96	34.28	2.74 KWD	0.68	30.68
Basic materials	1,066.16	0.40	-0.22	-1.54	-2.68	18.65	0.95 KWD	1.93	11.59
Health care	798.31	-0.11	-0.08	0.84	1.03	-3.43	0.40 KWD	4.50	13.62
Consumer services	760.19	-0.14	2.12	2.72	-3.06	1.85	0.57 KWD	1.07	9.99
Insurance	1,446.96	1.53	-4.15	-0.85	4.43	25.15	0.61 KWD	0.81	9.63
Consumer Disc	1,111.12	0.54	2.57	1.95	14.02	35.73	0.23 KWD	1.35	9.47
Energy	1,363.48	0.62	-0.05	0.11	-4.68	6.74	0.28 KWD	1.00	14.29
Technology	720.23	3.13	-1.98	-1.20	-12.39	43.27	0.01 KWD	0.82	0.00
Utilities	621.05	0.00	-0.84	1.29	3.51	-14.80	0.26 KWD	4.94	20.42

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,422.11	0.10	-0.05	0.82	3.90	31.34	9,856 SAR	2.78	20.32
Qatar (QE Index)	11,180.92	0.63	0.35	0.42	3.81	6.74	564 QAR	1.68	15.99
Dubai (DFMGI)	2,901.06	0.55	-0.22	-0.07	3.22	16.42	316 AED	1.54	19.62
Abu Dhabi (ADI)	7,883.22	0.76	0.29	2.58	15.33	56.25	1,355 AED	1.78	25.00
Bahrain (BAX)	1,679.21	0.40	0.57	2.05	5.75	12.71	17 BHD	1.16	11.01
MUSCAT SE INDEX	3,934.92	-0.67	-0.64	-0.80	-3.16	7.55	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,127.71	0.37	0.18	-0.43	3.66	16.27			
U.S. (S&P 500)	4,480.70	0.33	0.50	-0.93	4.26	19.29			
U.K. (FTSE 100)	7,051.99	0.51	0.32	-0.95	0.21	9.15			
Japan (Topix)	2,090.16	-0.30	-0.07	6.60	7.54	15.82			
Emerging Markets									
MSCI EM Index	1,288.68	-0.58	-1.55	-1.53	-6.25	-0.20			
China (SSE Composite)	3,607.09	-1.34	-2.59	1.78	0.44	3.86			
India (Sensex)	59,141.16	0.71	1.42	2.75	12.67	23.84			



What Move the GCC markets ,

Oil Prices

Oil prices slipped on Thursday, but kept most of the previous day's gains after a larger-than-expected drawdown in crude oil stocks in the United States, the world's largest oil consumer, Brent crude oil fell 13 cents, or 0.2%, to \$75.33 a barrel.

Kuwait Market

The market closed up today by + 0.45%, value traded 74.6 million KD, Premier market value traded reached 58.6 million KD and closed at 7,511 change by + 0.51%.

Saudi Market

The Market closed up today by + 0.10%, with positive macroeconomic sentiments bounce of oil reaching \$75.33 or - 0.2%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



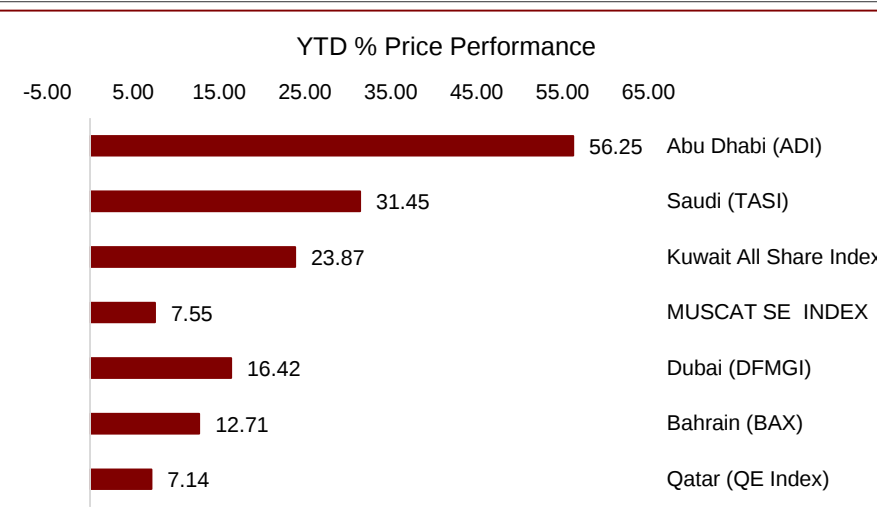
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.960	1.59	0.75	0.96	11.31	18.13	6.80 KWD	1.80	27.00
KFH	0.830	0.36	0.12	0.00	8.83	34.21	6.98 KWD	3.30	32.00
Zain	0.601	0.00	0.33	-1.80	1.87	-0.99	2.60 KWD	2.25	13.88
BOUBAYAN BANK	0.781	0.90	-1.02	-1.28	5.60	42.90	2.46 KWD	3.56	34.00
Agility	0.989	-0.30	-0.20	-0.90	7.84	61.09	2.21 KWD	1.78	27.69
Saudi Arabia									
ARAMCO	35.15	0.00	0.72	0.14	0.28	0.57	7,029.06 SAR	6.82	26.30
SABIC	123.80	-0.96	0.65	1.30	2.30	22.88	374.95 SAR	2.21	35.00
STC	132.60	-1.04	-1.77	-1.48	1.06	25.47	267.96 SAR	4.19	24.14
AL-RAJHI BANK	123.40	0.98	-0.65	1.65	10.81	67.12	305.46 SAR	5.12	23.94
NCB	61.50	0.00	0.00	0.82	6.42	41.41	275.36 SAR	1.73	16.76
United Arab Emirates									
ETISALAT.AD	24.90	0.57	0.89	5.51	13.18	47.34	215.33 AED	4.57	23.39
FAB.AD	18.70	2.52	2.19	10.00	11.98	44.96	199.18 AED	1.88	18.52
EMIRATES NBD	14.25	2.52	1.79	2.89	7.55	38.35	87.80 AED	1.05	12.59
DB ISLAMIC BK	5.02	0.20	-1.18	-1.57	4.15	8.89	36.28 AED	0.98	15.18
EMAAR PROPERT	4.20	0.24	0.24	0.00	0.96	18.98	30.00 AED	0.53	13.82
Qatar									
QNB	19.30	1.58	0.16	-0.37	6.41	7.12	175.49 QAR	1.82	15.42
INDUSTRIES QAT	13.47	2.05	2.37	4.36	1.21	23.37	79.86 QAR	2.26	15.88
QA ISLAMIC BK	18.19	0.00	-0.11	-0.11	5.73	6.84	42.98 QAR	1.87	14.19
MASRAF AL RAYA	4.44	-0.63	-0.47	-1.89	0.11	-1.46	33.53 QAR	2.35	15.00
MESAEED PETRO	2.20	2.57	7.30	6.50	13.18	4.05	26.94 QAR	1.67	20.62
OMAN									
BANK MUSCAT	0.440	0.46	-0.45	0.00	3.77	22.22	1.57 OMR	0.76	8.33
OMANTEL	0.752	-0.53	0.00	-0.53	-5.53	3.87	0.57 OMR	1.03	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.190	-3.06	-0.52	1.06	-5.00	18.75	0.32 QAR	0.58	12.71
OMINVEST	0.312	-1.27	-0.64	-1.89	0.00	-7.69	0.26 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-Sep-21	20.66%	10.81%	0.06%	0.35%	0.35%	4.68%	2.71%	10.89%	5.22%	4.17%
15-Sep-21	20.77%	10.56%	0.06%	0.35%	0.36%	4.68%	2.72%	10.92%	5.22%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.45 %The leading sector best performance indices today are Insurance 1.53 % Banking 0.63 % Energy 0.62 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.18 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -23.43 %

KSA

Saudi Armco has a flat performance today, SABIC has negative performance today by -0.96 %

STC have negative performance today by -1.04 %, Al Rajhi Bank has a positive performance today by + 0.98 %

UAE

ETISALAT AD closed up today by 0.57%, and act defensively with COVID19



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